



## Key Market Indicators

Key Indicators (Weekly)	18-Oct-19	25-Oct-19	%
NSE20 Share Index	2460.75	2489.95	1.19
NSE25 Share Index	3549.46	3604.21	1.54
NSE All Share Index	148.36	150.07	1.15
Equity Turnover (KshBn)	3.57	1.44	59.66
Volume traded (Mn)	97.04	107.38	10.66
Bonds Traded (KES Bn)	10.08	2.77	72.52
Mkt. Cap. (Ksh Billion)	2338.50	2293.43	1.93
Mkt. Cap. (US\$ Billions)	22.55	22.21	1.51

## Top Gainer Stocks

Stock	18-Oct-19	25-Oct-19	Δ (%)
STANDARD	26.50	31.00	16.98
UCHUMI	0.27	0.30	11.11
SASINI	15.05	16.40	8.97
CARBACID	7.70	8.38	8.83
LIBERTY	9.74	10.40	6.78

## Top Loser Stocks

Stock	18-Oct-19	25-Oct-19	Δ (%)
CRWN	72.00	62.00	13.89
I&M	48.95	45.15	7.76
EVVD	1.14	1.06	7.02
NBV	0.90	0.85	5.56
FLAME	2.20	2.11	4.09

## Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SAFARICOM	28.70	47.06	1350.52
EQUITY	39.95	24.54	980.25
KCB	44.10	9.35	412.43
BAT	485.00	0.67	326.60
EABL	195.00	0.96	187.75

## Foreign Trades - (18-Oct-2019- 25-Oct-2019)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	-	-	-
Tuesday	1244.95	1111.36	133.59
Wednesday	200.24	163.34	36.90
Thursday	613.33	769.59	-156.26
Friday	408.71	717.15	-308.44
<b>Total</b>	<b>2467.23</b>	<b>2761.43</b>	<b>-294.20</b>

## Market Statistics (Values in 'Mn') (18-Oct- 2019- 25-Oct- 2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	-	-	-	-
Tuesday	1426.15	43.65	38.96	38.10
Wednesday	277.21	36.12	29.46	7.14
Thursday	854.24	35.90	45.05	23.04
Friday	1435.65	14.23	24.98	38.04
<b>Total</b>	<b>3993.25</b>			<b>106.33</b>

## Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
11-Oct-17-Oct-2019	5.50	7.34
18-Oct-2019	10.09	7.54
21-Oct-2019	-	-
22-Oct-2019	12.34	7.36
23-Oct-2019	11.10	7.01
24-Oct-2019	15.95	6.76
<b>18-Oct-24-Oct-2019</b>	<b>12.37</b>	<b>7.17</b>

Currency	18-Oct-19	25-Oct-19	Δ %
US Dollar	103.70	103.25	0.43
STG Pound	132.91	132.60	0.23
EURO	115.37	114.70	0.58
Japanese Yen	95.53	95.15	0.40
SA Rand	6.99	7.04	0.72
KES/USHS	35.58	36.09	1.43
KES/TSHS	22.20	22.30	0.45
KES/RWF	8.93	8.83	1.12

## Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	12.5	0.0	(0.5)	12.2	0.0	22.3	22.3	-
Kakuzi	423.5	-	0.3	423.5	0.0	15.7	15.7	0.0
Kapchorua Tea	77.0	-	0.1	77.0	0.0	-	2.6	0.1
Limuru Tea	460.0	-	(0.1)	460.0	-	362.2	244.7	0.0
Sosini	15.1	0.1	(0.4)	15.1	0.1	3.9	2.4	0.1
Williamson Tea	134.5	0.0	(0.1)	134.0	0.8	-	3.3	0.3
<b>Automobiles</b>								
Car & General	22.0	-	0.0	22.0	0.0	28.9	15.9	-
<b>Banking</b>								
Barclays Bank	11.5	0.0	0.2	11.4	11.7	8.4	9.0	0.1
Diamond Trust	115.0	(0.0)	(0.4)	38.0	-	4.8	4.7	0.0
Equity Bank	40.0	0.1	(0.0)	38.0	99.7	7.7	5.9	0.1
Housing Finance	6.7	(0.0)	(0.4)	6.8	980.3	-	-	-
I&M Holdings	45.2	(0.1)	(0.6)	48.8	1.2	2.8	2.6	0.1
KCB	44.1	0.0	0.0	43.2	412.4	5.6	6.5	0.1
National Bank	4.3	-	(0.6)	3.8	-	208.8	-	-
NIC Bank	33.6	0.1	(0.0)	32.0	9.2	5.1	4.8	0.0
Stanbic Holdings	101.8	0.0	0.3	99.5	1.0	6.4	6.0	0.1
StanChart	198.3	0.0	(0.1)	195.9	4.2	8.4	9.9	0.1
Co-op Bank	12.5	0.0	(0.2)	12.5	31.4	5.8	5.2	0.1
<b>Commercial</b>								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.1	-	(0.7)	0.5	-	-	-	-
Eveready	7.3	(0.1)	2.1	1.1	0.0	0.4	0.4	-
Express	2.8	0.0	(0.2)	7.1	0.0	-	-	-
Kenya Airways	7.3	0.0	(0.6)	2.7	0.8	-	-	-
Longhorn Kenya	0.9	0.1	(0.8)	7.0	0.1	11.1	11.1	0.0
Nairobi Business V.	41.9	(0.1)	12.1	0.9	0.0	0.4	0.4	-
Nation Media	3.2	0.0	(1.0)	40.7	2.4	3.5	3.8	0.2
Sameer Africa	31.0	0.0	10.3	3.2	0.0	-	-	-
Standard Group	18.0	0.2	(0.5)	26.5	0.0	14.5	13.4	-
TPS EA	0.3	-	(1.0)	18.0	0.1	11.0	-	0.1
Uchumi	13.5	0.1	1.9	0.3	0.0	-	0.2	-
WPP Scangroup	13.5	0.0	(1.0)	13.0	0.2	12.1	9.0	0.1
<b>Construction</b>								
ARM	5.6	-	(0.6)	93.0	-	-	-	-
Bamburi Cement	90.0	(0.0)	(0.5)	72.0	1.4	6.2	6.5	0.1
Crown Berger	62.0	(0.1)	(0.2)	2.7	0.1	95.4	72.1	0.0
E.A.Cables	2.8	0.0	(0.5)	16.7	0.1	-	-	-
E.A.Portland	16.7	-	(0.4)	-	0.0	0.4	0.2	-
<b>Energy</b>								
KenGen	5.8	0.0	(0.3)	22.0	4.3	4.2	5.4	0.1
KenolKobil	22.0	-	0.5	2.9	-	13.4	16.1	0.0
KPLC	2.9	-	(0.7)	29.0	0.9	0.8	0.8	0.2
Total Kenya	29.2	0.0	0.2	7.8	0.7	11.4	10.1	0.0
Umeme Ltd	8.1	0.0	(0.4)	-	0.0	4.0	4.6	0.1
<b>Insurance</b>								
BRITAM	6.9	(0.0)	1.1	3.0	17.2	-	-	-
CIC	3.0	(0.0)	(0.9)	343.3	0.3	42.4	22.8	0.0
Jubilee	350.0	0.0	2.0	3.0	4.4	8.1	8.0	0.0
Kenya Re	3.0	0.0	(0.9)	9.7	2.5	0.6	0.6	0.1
Liberty Kenya	10.4	0.1	(0.8)	17.1	0.0	8.9	9.9	-
Sanlam	17.1	-	(0.4)	-	0.4	27.1	-	-
<b>Investments</b>								
Centum	28.6	0.0	(0.3)	0.5	2.1	2.6	2.4	-
Home Afrika	0.5	-	(0.6)	1,500.0	0.1	-	-	-
Kurwitu	1,500.0	-	-	2.1	-	-	-	-
Olympia Capital	2.2	0.0	(0.3)	3.0	0.0	8.5	8.5	-
TransCentury	3.0	(0.0)	(0.5)	-	0.0	-	75.0	-
<b>Investment Service</b>								
NSE	10.5	0.0	(0.5)	-	0.3	14.7	30.7	0.0
<b>Manufacturing</b>								
BOC	57.5	-	(0.5)	485.0	0.2	7.6	7.4	0.1
BAT	485.0	-	(0.4)	7.7	326.6	11.4	10.9	0.1
Carbacid	8.4	0.1	(0.3)	192.0	1.2	5.7	5.4	0.1
EABL	195.0	0.0	(0.2)	2.2	187.7	16.0	16.0	0.0
Flame Tree	2.1	(0.0)	(0.5)	12.5	0.1	1.6	2.0	-
Kenya Orchards	12.5	-	(0.9)	0.3	-	37.9	41.7	-
Mumias Sugar	0.3	-	(0.8)	34.5	-	-	-	-
Unga Group	33.9	(0.0)	0.2	-	0.1	7.8	9.1	0.0
<b>Telecommunication</b>								
Safaricom	28.7	0.0	0.1	28.3	1,350.5	18.2	18.2	0.0



## Market Watch:



### Equity Turnover



### Bond Turnover

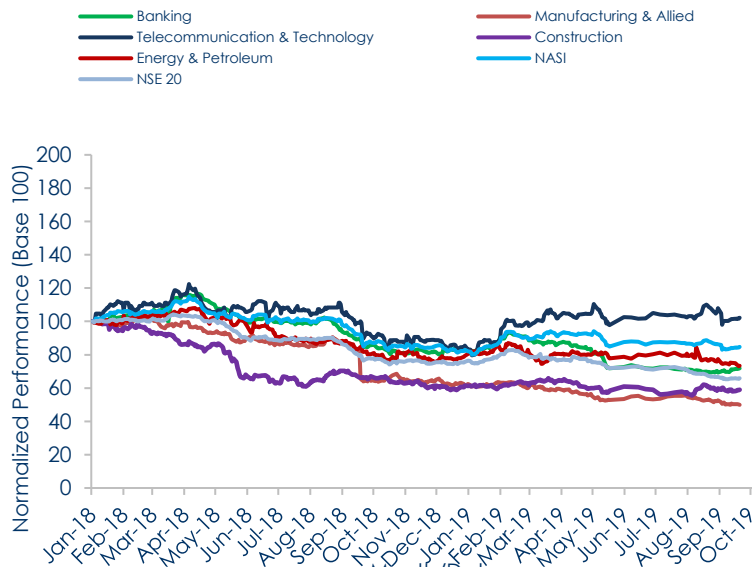


## Sector Performances

Segment	18-Oct-19	25-Oct-19	Week/Week	YTD (%)
Banking	76.22	76.60	0.51	7.32
Manufacturing	48.82	49.07	0.51	20.60
Telecommunication	105.61	107.29	1.59	28.99
Energy & Petroleum	74.76	75.62	1.15	7.69
Insurance	49.12	49.63	1.04	36.10
Construction	56.27	54.77	2.67	10.87
Commercial	42.61	43.78	2.75	16.92
Agricultural	70.16	71.51	1.92	17.37
Automobile	86.96	86.96	0.00	22.13
Investment	61.61	62.10	0.81	1.92
NSE 20	2460.75	2489.95	1.19	2.04
NASI	148.36	150.07	1.54	7.04

Source: Nairobi Securities Exchange & Sterling Capital Research

### Sector Performance



Source: Nairobi Securities Exchange

## Debt Market:

### 1) Secondary Bond Market Trading Activity

Metric	18-Oct-19	25-Oct-19	Δ (%)
Bond Turnover (KES.Bn)	10.1	2.8	72.52

Source: Nairobi Securities Exchange

### 2) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	0.54	0.54	13.60
182-Day	10.0	3.41	2.93	34.13
364-Day	10.0	13.52	13.00	135.17
<b>Total</b>	<b>24.0</b>	<b>17.47</b>	<b>16.47</b>	<b>72.81</b>

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 42	Yield (%) Week 41	Δ of previous auction (%)
91-Day	6.424	6.362	0.062
182-Day	7.223	7.241	0.018
364-Day	9.78	9.787	0.007

Source: Central Bank of Kenya

### 3) Key Rates

Key Rates	(%)	Date
CBK Rate	9.00	23-Sep-19
Interbank Rate	6.76	24-Oct-19
CBK Discount Window	15.00	23-Sep-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	3.83	Sep-19

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

## Company Announcements

Company	Announcement	Book Closure Date	Payment Date
Carbacid	Final dividend KES.0.70	06/11/2019	Subject to approval
Longhorn	Final dividend KES.0.52	28/11/2019	26/02/2020
Unga Group	Final dividend KES.0.50	05/12/2019	15/01/2020