



Market Watch:



Equity Turnover



Bond Turnover

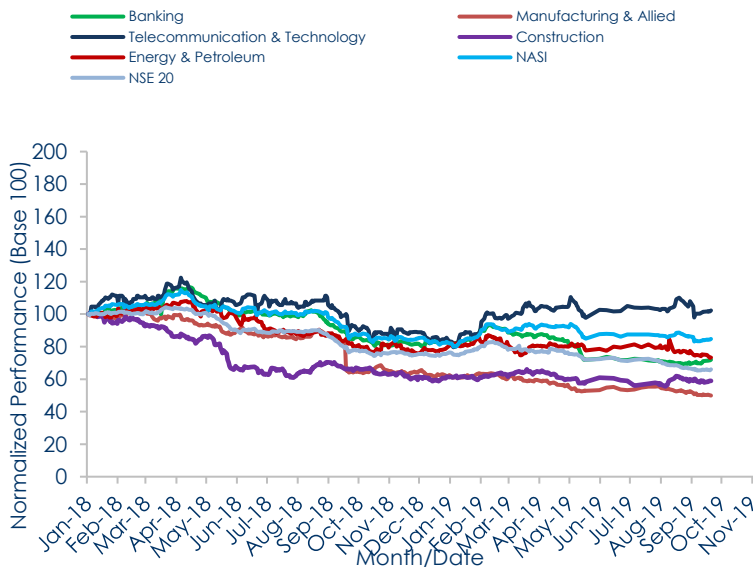


Sector Performances

Segment	25-Oct-19	01-Nov-19	Week/Week	YTD (%)
Banking	76.60	86.43	12.83	4.58
Manufacturing	49.07	51.20	4.35	17.14
Telecommunication	107.29	113.27	5.57	6.18
Energy & Petroleum	75.62	77.42	2.38	-5.49
Insurance	49.63	50.07	0.89	35.53
Construction	54.77	53.74	1.87	12.54
Commercial	43.78	44.61	1.90	13.01
Agricultural	71.51	70.27	1.73	18.80
Automobile	86.96	86.96	0.00	22.13
Investment	62.10	65.76	5.88	3.85
NSE 20	2489.95	2508.46	9.79	3.15
NASI	150.07	164.35	13.23	15.54

Source: Nairobi Securities Exchange & Sterling Capital Research

Sector Performance



Source: Nairobi Securities Exchange

Debt Market:

1) Secondary Bond Market Trading Activity

Metric	25-Oct-19	01-Nov-19	Δ (%)
Bond Turnover (KES.Bn)	2.77	18.47	567.10

Source: Nairobi Securities Exchange

2) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	6.81	6.81	170.34
182-Day	10.0	4.61	4.13	46.13
364-Day	10.0	16.00	12.78	160.05
Total	24.0	27.43	23.73	72.81

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 42	Yield (%) Week 41	Δ from previous auction
91-Day	6.390	6.424	0.034
182-Day	7.189	7.223	0.034
364-Day	9.780	9.780	0.000

Source: Central Bank of Kenya

3) Key Rates

Key Rates	(%)	Date
CBK Rate	9.00	23-Sep-19
Interbank Rate	6.13	31-Oct-19
CBK Discount Window	15.00	23-Sep-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	4.95	Oct-19

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
Carbacid	Final dividend KES.0.70	06/11/2019	Subject to approval
Longhorn	Final dividend KES.0.52	28/11/2019	26/02/2020
Unga Group	Final dividend KES.0.50	05/12/2019	15/01/2020

Source: Nairobi Securities Exchange