



Key Market Indicators

Key Indicators (Weekly)	15-Nov-19	22-Nov-19	%
NSE20 Share Index	2,652.95	2,618.75	1.3
NSE25 Share Index	3,852.06	3,842.81	0.2
NSE All Share Index	155.98	154.84	0.4
Equity Turnover (KshBn)	2.70	2.53	6.3
Volume traded (Mn)	86.04	77.25	10.2
Bonds Traded (KES Bn)	14.44	7.27	49.7
Mkt. Cap. (Ksh Billion)	2,380.50	2,363.10	0.7
Mkt. Cap. (US\$ Billions)	23.32	23.31	0.0

Top Gainer Stocks

Stock	15-Nov-19	22-Nov-19	Δ (%)
H.AFRIKA	0.52	0.61	13.0
SAMEER	3.60	4.03	11.9
UNGA	31.00	34.05	9.8
NMG	37.60	39.90	6.12
KAKUZI	330.00	345.00	4.55

Top Loser Stocks

Stock	15-Nov-19	22-Nov-19	Δ (%)
KQ	2.96	2.65	10.5
BAMBURI	89.75	81.00	9.8
EAAGADS	11.50	10.40	9.6
MEME	7.24	6.56	9.4
OLYMPIA	2.67	2.44	8.6

Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SCOM	28.45	32.23	916.81
EQTY	48.65	11.03	536.84
BAT	490.00	0.69	338.64
KCB	49.05	4.83	236.70
EABL	201.75	1.08	218.50

Foreign Trades - (18-Nov-2019- 22-Nov-2019)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	198.86	189.51	9.35
Tuesday	115.57	119.67	-4.10
Wednesday	496.61	566.46	-69.84
Thursday	368.19	655.05	-286.86
Friday	283.34	480.84	-97.50
Total	1562.58	2011.53	-488.96

Market Statistics (Values in 'Mn') (18-Nov- 2019-22-Nov- 2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	279.50	35.6	33.9	8.88
Tuesday	193.22	29.9	31.0	6.87
Wednesday	612.80	40.5	46.2	21.10
Thursday	696.37	26.4	47.0	17.26
Friday	744.06	25.76	32.31	23.21
Total	2525.95	30.93	39.82	77.32

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
08-Nov-14-Nov-2019	13.1	3.7
15-Nov-2019	12.8	2.9
18-Nov-2019	16.5	3.0
19-Nov-2019	18.4	3.2
20-Nov-2019	16.7	3.6
21-Nov-2019	20.6	4.0
15-Nov-22-Nov-2019	17.0	3.3

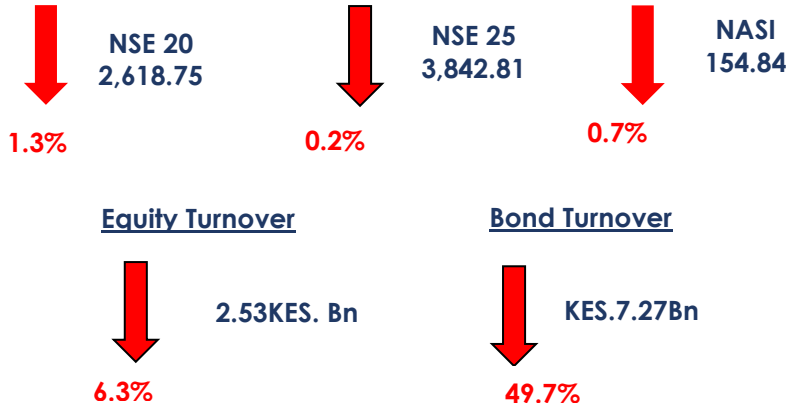
Currency	15-Nov-19	22-Nov-19	Δ %
US Dollar	102.08	101.36	0.7
STG Pound	131.04	131.33	0.2
EURO	112.26	112.34	0.1
Japanese Yen	93.96	93.40	0.6
SA Rand	6.87	6.84	0.4
KES/USHS	36.20	36.40	0.6
KES/TSHS	22.56	22.72	0.7
KES/RWF	9.13	9.20	0.8

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	10.4	(0.1)	(0.6)	11.4	0.0	18.6	18.6	-
Kakuzi	345.0	0.0	0.0	330.7	0.1	12.8	12.8	0.0
Kapchorua Tea	75.0	0.0	0.1	72.8	0.4	-	2.5	0.1
Limuru Tea	450.0	-	(0.1)	450.0	-	354.3	239.4	0.0
Sasini	16.8	0.0	(0.4)	16.8	0.4	4.0	2.4	0.1
Williamson Tea	131.0	(0.0)	(0.2)	132.8	0.7	-	3.3	0.3
Automobiles								
Car & General	21.0	-	-	21.0	0.0	27.6	15.2	-
Banking								
Barclays Bank	12.0	0.0	0.3	11.9	25.3	8.8	9.4	0.1
Diamond Trust	114.3	(0.0)	(0.4)	47.5	0.0	4.8	4.7	0.0
Equity Bank	48.7	0.0	0.2	47.5	11.6	9.3	7.2	0.0
Housing Finance	6.4	(0.0)	(0.4)	6.7	536.8	-	-	-
I&M Holdings	50.0	0.0	(0.6)	49.1	0.6	3.2	2.8	0.1
KCB	49.1	(0.0)	0.1	50.3	236.7	6.3	7.2	0.1
National Bank	4.1	-	(0.6)	3.8	-	199.2	-	-
NIC Bank	34.5	0.0	0.0	33.9	12.4	5.2	4.9	0.0
Stanbic Holdings	109.3	(0.0)	0.4	109.5	3.1	6.9	6.4	0.1
StanChart	198.0	(0.0)	(0.1)	200.0	8.3	8.4	9.9	0.1
Co-op Bank	15.0	(0.0)	(0.1)	15.0	43.3	6.9	6.2	0.1
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.1	-	(0.7)	0.5	-	-	-	-
Eveready	7.0	(0.1)	1.9	1.1	0.0	0.4	0.4	-
Express	2.7	(0.0)	(0.3)	7.3	0.0	-	-	-
Kenya Airways	7.1	(0.1)	(0.6)	3.0	3.0	-	-	-
Longhorn Kenya	0.8	(0.0)	(0.9)	7.5	0.5	10.7	10.7	0.0
Nairobi Business V.	39.9	-	11.5	0.8	0.0	0.4	0.4	-
Nation Media	4.0	0.1	(1.0)	37.6	2.1	3.4	3.6	0.3
Sameer Africa	24.0	0.1	7.7	3.6	0.1	-	-	-
Standard Group	16.0	(0.0)	(0.6)	24.1	0.0	11.2	10.3	-
TPS EA	0.3	(0.0)	(1.0)	16.6	0.1	9.8	-	0.1
Uchumi	17.0	(0.1)	2.7	0.4	0.5	-	0.2	-
WPP Scangroup	17.0	(0.0)	(1.0)	17.3	2.2	15.1	11.3	0.1
Construction								
ARM	5.6	-	(0.6)	89.8	-	-	-	-
Bamburi Cement	81.0	(0.1)	(0.6)	62.0	41.0	5.6	5.9	0.1
Crown Berger	62.0	-	(0.2)	2.8	0.2	95.4	72.1	0.0
E.A.Cables	2.6	(0.1)	(0.5)	14.0	0.2	-	-	-
E.A.Portland	13.3	(0.1)	(0.5)	-	0.0	0.3	0.2	-
Energy								
KenGen	6.0	(0.0)	(0.3)	22.0	5.3	4.4	5.5	0.1
KenolKobil	22.0	-	0.5	3.4	-	13.4	16.1	0.0
KPLC	3.2	(0.1)	(0.6)	29.3	3.5	0.9	0.9	0.2
Total Kenya	27.9	(0.0)	0.2	7.2	0.5	10.8	9.7	0.0
Umeme Ltd	6.6	(0.1)	(0.5)	-	0.1	3.2	3.7	0.1
Insurance								
BRITAM	7.7	0.0	1.2	3.2	33.2	-	-	-
CIC	3.1	(0.0)	(0.9)	350.0	0.1	44.6	24.0	0.0
Jubilee	355.0	0.0	2.0	3.1	11.3	8.3	8.1	0.0
Kenya Re	3.1	(0.0)	(0.9)	10.5	3.5	0.6	0.6	0.1
Liberty Kenya	9.6	(0.1)	(0.8)	17.0	0.1	8.2	9.1	-
Sanlam	16.5	(0.0)	(0.4)	-	0.7	26.2	-	-
Investments								
Centum	29.4	0.0	(0.3)	0.5	22.5	2.7	2.5	-
Home Afrika	0.6	0.1	(0.6)	1,500.0	0.8	-	-	-
Kurwitu	1,500.0	-	-	2.7	-	-	-	-
Olympia Capital	2.4	(0.1)	(0.2)	2.7	0.0	9.4	9.4	-
TransCentury	2.7	(0.0)	(0.6)	-	28.4	-	67.5	-
Investment Service								
NSE	12.3	(0.0)	(0.4)	-	1.2	17.3	36.0	0.0
Manufacturing								
BOC	57.5	(0.0)	(0.5)	500.0	0.3	7.6	7.4	0.1
BAT	490.0	(0.0)	(0.4)	8.9	338.6	11.5	11.0	0.1
Carbacid	8.7	(0.0)	(0.3)	201.0	5.3	5.9	5.6	0.1
EABL	201.8	0.0	(0.2)	2.3	218.5	16.5	16.5	0.0
Flame Tree	2.3	(0.0)	(0.5)	12.5	0.1	1.7	2.1	-
Kenya Orchards	12.5	-	(0.9)	0.3	-	37.9	41.7	-
Mumias Sugar	0.3	-	(0.8)	30.9	-	-	-	-
Unga Group	34.1	0.1	0.2	-	0.1	7.9	9.1	0.0
Telecommunication								
Safaricom	28.5	(0.0)	0.1	28.8	916.8	18.0	18.0	0.0



Market Watch:

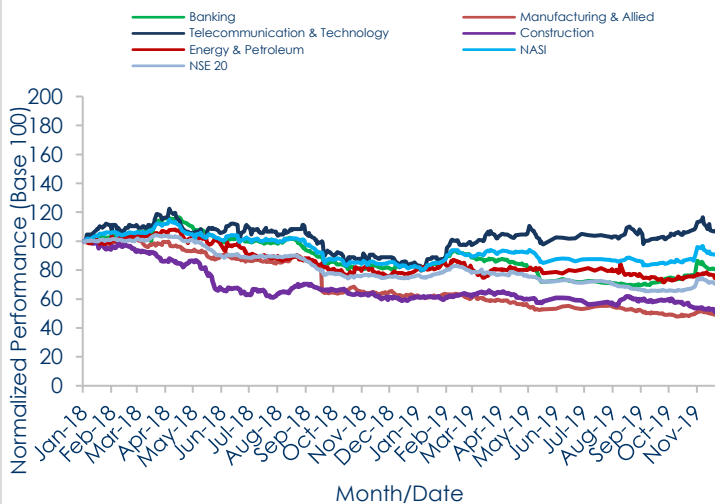


Sector Performances

Segment	15-Nov-19	22-Nov-19	Week/Week	YTD (%)
Banking	80.66	80.49	0.2	2.6
Manufacturing	50.01	50.04	0.0	19.0
Telecommunication	107.48	106.36	1.0	27.9
Energy & Petroleum	76.89	73.48	4.4	10.3
Insurance	51.13	50.18	1.9	35.4
Construction	52.58	50.27	4.4	18.2
Commercial	44.17	43.31	2.0	15.6
Agricultural	66.93	66.52	0.6	23.1
Automobile	83.00	83.00	0.0	25.7
Investment	63.37	63.99	1.0	1.1
NSE 20	2,652.95	2,618.75	1.3	7.2
NASI	155.98	154.84	0.7	10.4

Source: Nairobi Securities Exchange & Sterling Capital Research

Sector Performance



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	3.7	3.7	92.9
182-Day	10.0	3.8	3.4	38.5
364-Day	10.0	5.9	4.8	59.2
Total	24.0	13.5	11.9	56.2

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 47	Yield (%) Week 46	Δ from previous auction
91-Day	7.131	6.680	0.451
182-Day	8.215	7.774	0.441
364-Day	9.804	9.784	0.020

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	9.00	23-Sep-19
Interbank Rate	4.00	22-Nov-19
CBK Discount Window	15.00	23-Sep-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	4.95	Oct-19

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
Longhorn	Final dividend	28/11/2019	26/02/2020
	KES.0.52	9	0
Unga Group	Final dividend	05/12/2019	15/01/2020
	KES.0.50	9	0

Source: Nairobi Securities Exchange