



Key Market Indicators

Key Indicators (Weekly)	22-Nov-19	29-Nov-19	%
NSE20 Share Index	2,618.75	2,618.62	0.0
NSE25 Share Index	3,842.81	3,918.48	2.0
NSE All Share Index	154.84	157.93	2.0
Equity Turnover (KshBn)	2.53	3.35	32.4
Volume traded (Mn)	77.25	82.12	6.3
Bonds Traded (KES Bn)	7.27	12.32	69.5
Mkt. Cap. (Ksh Billion)	2,363.10	2,410.33	2.0
Mkt. Cap. (US\$ Billions)	23.31	23.44	0.6

Top Gainer Stocks

Stock	22-Nov-19	29-Nov-19	Δ (%)
TCL	2.70	3.00	11.1
FLAME	2.26	2.50	10.6
CABLES	2.59	2.82	8.9
BRITAM	7.66	8.30	8.4
STANDARD	24.00	25.90	8.0

Top Loser Stocks

Stock	22-Nov-19	29-Nov-19	Δ (%)
KQ	2.65	2.27	14.3
OLYMPIA	2.44	2.14	12.3
HFCK	6.40	6.00	6.3
TPSE	16.00	15.05	6.0
KPLC	3.18	3.01	5.4

Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
EQTY	51.0	18.0	916.1
SCOM	29.25	28.7	839.8
BAT	491.0	0.8	382.6
KCB	50.0	5.8	289.5
EABL	196.0	1.3	249.4

Foreign Trades - (25-Nov-2019- 29-Nov-2019)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	166.5	178.9	-12.4
Tuesday	642.8	886.3	-243.5
Wednesday	367.1	292.5	74.7
Thursday	372.3	266.9	105.4
Friday	730.8	579.1	151.6
Total	2,279.5	2,203.8	75.7

Market Statistics (Values in 'Mn') (25-Nov-2019-29-Nov-2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	227.8	36.6	39.3	8.3
Tuesday	951.5	33.8	46.6	13.2
Wednesday	475.6	38.6	30.7	11.1
Thursday	520.6	35.8	25.6	14.5
Friday	1,123.5	32.5	25.8	35.1
Total	3,293.3	34.6	33.5	81.8

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
15-Nov-21-Nov-2019	17.0	3.3
22-Nov-2019	26.9	4.32
25-Nov-2019	26.7	4.28
26-Nov-2019	33.5	4.42
27-Nov-2019	26.1	4.86
28-Nov-2019	8.70	5.05
22-Nov-28-Nov-2019	24.4	4.59

Currency	22-Nov-19	29-Nov-19	Δ %
US Dollar	101.36	102.81	1.4
STG Pound	131.33	132.82	1.1
EURO	112.34	113.18	0.7
Japanese Yen	93.40	93.88	0.5
SA Rand	6.84	6.98	2.0
KES/USHS	36.40	35.94	1.3
KES/TSHS	22.72	22.37	1.5
KES/RWF	9.20	9.08	1.3

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	10.5	0.5%	-27.9%	10.4	0.0	18.7	18.7	0.0%
Kakuzi	350.0	1.4%	12.9%	345.2	0.0	13.0	13.0	2.6%
Kapchorua Tea	75.0	0.0%	0.7%	75.0	0.1	-	2.5	13.3%
Limuru Tea	450.0	0.0%	-10.0%	450.0	-	354.3	239.4	0.2%
Sasini	16.9	5.6%	-9.8%	16.9	0.1	4.2	2.6	5.6%
Williamson Tea	133.8	2.1%	-10.8%	131.0	0.5	-	3.3	15.0%
Automobiles								
Car & General	21.2	0.7%	-9.8%	21.0	0.0	27.8	15.3	3.8%
Banking								
Barclays Bank	12.5	3.7%	-87.8%	12.0	11.7	9.1	9.8	8.8%
Diamond Trust	115.0	0.7%	-26.3%	48.7	-	4.8	4.7	2.3%
Equity Bank	51.0	4.8%	47.2%	48.7	4.4	9.8	7.6	3.9%
Housing Finance	6.0	-6.3%	3.4%	6.4	916.1	-	-	0.0%
I&M Holdings	49.0	-2.1%	-42.4%	49.9	1.2	3.1	2.8	8.0%
KCB	50.0	1.9%	34.8%	49.0	289.5	6.4	7.3	7.0%
National Bank	4.1	0.0%	-22.6%	3.8	-	199.2	-	0.0%
NIC Bank	35.0	1.5%	26.4%	34.5	20.6	5.3	5.0	3.6%
Stanbic Holdings	112.0	2.5%	24.4%	109.3	27.8	7.1	6.6	5.2%
StanChart	193.3	-2.4%	-2.0%	197.9	13.1	8.2	9.7	9.8%
Co-op Bank	16.1	7.4%	15.9%	15.0	59.6	7.4	6.7	6.2%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.1	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	7.0	1.0%	8.2%	1.1	0.0	0.4	0.4	0.0%
Express	2.3	0.0%	40.0%	7.0	-	-	-	0.0%
Kenya Airways	6.8	-14.3%	-74.4%	2.7	3.1	-	-	0.0%
Longhorn Kenya	0.8	-4.0%	47.1%	7.1	0.2	10.3	10.3	7.7%
Nairobi Business V.	38.3	-1.3%	-34.2%	0.8	0.0	0.4	0.4	0.0%
Nation Media	3.9	-4.0%	-41.7%	39.9	1.2	3.2	3.5	13.1%
Sameer Africa	25.9	-3.2%	109.7%	4.0	0.1	-	-	0.0%
Standard Group	15.1	7.9%	-9.8%	23.9	0.1	12.1	11.2	0.0%
TPS EA	0.3	-5.9%	-38.7%	15.9	0.9	9.2	-	2.3%
Uchumi	16.6	0.0%	-60.5%	0.3	0.2	-	0.2	0.0%
WPP Scangroup	16.6	-2.1%	23.0%	17.0	5.5	14.8	11.1	2.3%
Construction								
ARM	5.6	0.0%	0.9%	81.0	-	-	-	0.0%
Bamburi Cement	84.5	4.3%	-36.2%	62.0	28.1	5.9	6.1	4.9%
Crown Berger	62.0	0.0%	-22.5%	2.6	0.1	95.4	72.1	1.0%
E.A.Cables	2.8	8.9%	6.4%	13.3	0.0	-	-	0.0%
E.A.Portland	13.3	0.0%	-20.9%	-	-	0.3	0.2	0.0%
Energy								
KenGen	5.9	-1.3%	-16.9%	22.0	5.8	4.3	5.5	6.8%
KenolKobil	22.0	0.0%	16.4%	3.2	-	13.4	16.1	0.0%
KPLC	3.0	-5.3%	-29.2%	27.8	5.2	0.8	0.8	0.0%
Total Kenya	28.1	0.9%	-1.4%	6.6	0.7	10.9	9.8	4.6%
Umeme Ltd	6.3	-4.0%	-22.2%	-	0.0	3.1	3.5	8.7%
Insurance								
BRITAM	8.3	8.4%	-17.4%	3.1	34.1	-	-	0.0%
CIC	3.1	-1.6%	-19.6%	355.0	0.2	43.9	23.6	4.2%
Jubilee	350.0	-1.4%	-13.5%	3.1	1.8	8.1	8.0	2.6%
Kenya Re	3.0	-1.3%	-78.2%	9.6	0.6	0.6	0.6	14.9%
Liberty Kenya	10.0	3.8%	-23.1%	16.5	0.1	8.5	9.5	0.0%
Sanlam	16.5	0.0%	-18.7%	-	1.6	26.2	-	0.0%
Investments								
Centum	29.9	1.5%	1.4%	0.6	332.3	2.7	2.5	0.0%
Home Afrika	0.6	-1.6%	-11.8%	1,500.0	0.3	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.4	-	-	-	0.0%
Olympia Capital	2.1	-12.3%	-7.0%	2.7	0.0	8.2	8.2	0.0%
TransCentury	3.0	11.1%	0.3%	-	0.1	-	75.0	0.0%
Investment Service								
NSE	12.1	-1.2%	-16.8%	-	0.4	17.0	35.6	2.4%
Manufacturing								
BOC	57.5	0.0%	-23.3%	490.0	-	7.6	7.4	9.0%
BAT	491.0	0.2%	-32.3%	8.7	382.6	11.5	11.0	7.1%
Carbacid	8.8	0.9%	-12.0%	201.8	0.7	6.0	5.7	8.0%
EABL	196.0	-2.9%	13.0%	2.3	249.4	16.1	16.1	4.3%
Flame Tree	2.5	10.6%	7.3%	12.5	0.0	1.8	2.3	0.0%
Kenya Orchards	12.5	0.0%	-10.7%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.3	0.0%	-53.4%	34.2	-	-	-	0.0%
Unga Group	35.1	3.1%	-10.0%	-	0.0	8.1	9.4	1.4%
Telecommunication								
Safaricom	29.3	2.8%	31.5%	28.5	839.8	18.5	18.5	4.3%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Equity Turnover



Bond Turnover



Sector Performances

Segment	22-Nov-19	29-Nov-19	Week/Week	YTD (%)
Banking	80.49	81.16	0.8	1.8
Manufacturing	50.04	50.76	1.4	17.9
Telecommunication	106.36	109.35	2.8	31.5
Energy & Petroleum	73.48	72.02	2.0	12.1
Insurance	50.18	50.80	1.2	34.6
Construction	50.27	51.6	2.6	16.1
Commercial	43.31	42.31	2.3	17.5
Agricultural	66.52	67.58	1.6	21.9
Automobile	83.00	83.60	0.7	25.1
Investment	63.99	63.64	0.5	0.5
NSE 20	2,618.75	2,618.62	0.0	7.2
NASI	154.84	157.93	2.0	12.7

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	0.9	0.4	23.4
182-Day	10.0	1.1	0.6	10.6
364-Day	10.0	6.4	4.0	62.6
Total	24.0	8.4	5.0	34.8

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 48	Yield (%) Week 47	Δ from previous auction
91-Day	7.162	7.131	0.031
182-Day	8.204	8.215	0.011
364-Day	9.800	9.804	0.004

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	8.50	25-Nov-19
Interbank Rate	5.05	28-Nov-19
CBK Discount Window	15.00	23-Sep-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	4.95	Oct-19

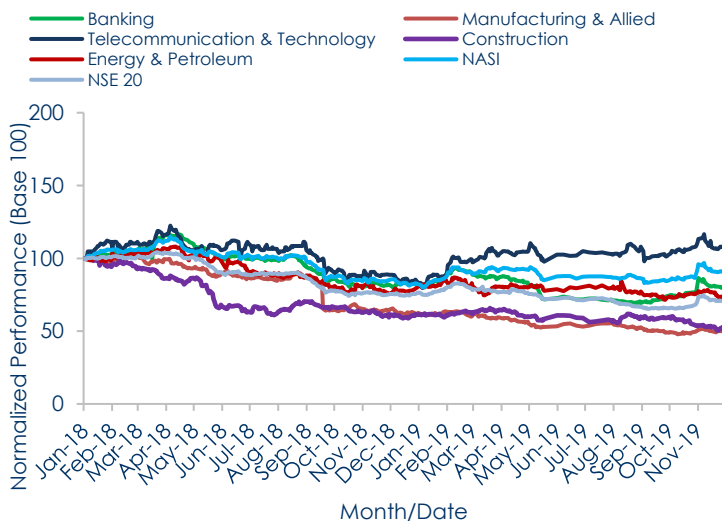
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
Unga Group	Final dividend KES.0.50	05/12/2019	15/01/2020

Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange