



### Key Market Indicators

Key Indicators (Weekly)	13-Dec-19	20-Dec-19	%
NSE20 Share Index	2,587.84	2,583.76	0.2
NSE25 Share Index	3,941.68	4,018.59	2.0
NSE All Share Index	160.52	163.90	2.1
Equity Turnover (KshBn)	3.36	4.23	25.9
Volume traded (Mn)	111.35	120.83	8.5
Bonds Traded (KES Bn)	3.06	5.68	85.6
Mkt. Cap. (Ksh Billion)	2,449.90	2,501.63	2.1
Mkt. Cap. (US\$ Billions)	24.10	24.84	3.1

### Top Gainer Stocks

Stock	13-Nov-19	20-Dec-19	Δ (%)
UMEME	7.12	7.82	9.8
HAFR	0.55	0.60	9.1
HFCK	5.54	5.92	6.9
SASN	16.15	17.05	5.6
SANLAM	16.50	17.15	3.9

### Top Loser Stocks

Stock	13-Dec-19	20-Dec-19	Δ (%)
EVEREADY	1.20	1.09	9.2
FLAME	2.53	2.30	9.1
BOC	63.00	57.50	8.7
UCHUMI	0.35	0.32	8.6
LIBERTY	10.50	9.72	7.4

### Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SCOM	31.30	72.6	2,271.5
EQTY	53.00	18.8	998.3
KCB	53.25	8.0	426.3
EABL	195.50	1.6	306.6
COOP	15.75	2.2	34.7

### Foreign Trades - (13-Dec-2019- 20-Dec-2019)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	230.8	254.4	-23.5
Tuesday	1,128.2	851.1	277.1
Wednesday	333.1	161.6	171.5
Thursday	228.1	106.5	121.7
Friday	1,569.4	1,441.6	127.8
<b>Total</b>	<b>3,486.3</b>	<b>2,815.0</b>	<b>674.6</b>

### Market Statistics (Values in 'Mn') (13-Dec-2019-20-Dec-2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	384.3	30.0	33.1	10.5
Tuesday	1,291.6	43.7	33.0	34.1
Wednesday	406.9	40.9	19.9	13.8
Thursday	484.7	23.5	11.0	15.1
Friday	1,665.8	47.1	43.3	47.3
<b>Total</b>	<b>4,211.2</b>	<b>41.4</b>	<b>33.4</b>	<b>119.5</b>

### Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
06-Dec-12-Dec-2019	30.2	7.7
13-Dec-2019	21.2	5.0
16-Dec-2019	26.2	5.1
17-Dec-2019	16.1	5.2
18-Dec-2019	18.9	5.7
19-Dec-2019	12.9	5.9
<b>13-Dec-20-Dec-2019</b>	<b>19.1</b>	<b>5.4</b>

Currency	13-Nov-19	20-Dec-19	Δ %
US Dollar	101.67	100.71	0.9
STG Pound	133.84	131.31	1.9
EURO	112.67	111.99	0.6
Japanese Yen	93.54	92.07	1.6
SA Rand	6.90	7.04	2.0
KES/USHS	36.15	36.37	0.6
KES/ISHS	22.60	22.82	1.0
KES/RWF	9.19	9.41	2.4

### Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	11.3	0.4%	-22.1%	11.3	0.0	20.2	20.2	0.0%
Kakuzi	340.0	-2.9%	9.7%	349.5	0.4	12.6	12.6	2.6%
Kapchorua Tea	75.3	0.0%	1.0%	75.3	0.3	-	2.5	13.3
Limuru Tea	450.0	0.0%	-10.0%	450.0	-	354.3	239.4	0.2%
Sasini	16.2	5.6%	-13.9%	16.2	0.1	4.0	2.5	5.9%
Williamson Tea	132.5	-1.1%	-11.7%	134.0	1.9	-	3.3	15.1%
<b>Automobiles</b>								
Car & General	22.0	0.0%	-6.2%	22.0	0.0	28.9	15.9	3.6%
<b>Banking</b>								
Barclays Bank	13.1	0.8%	-87.1%	13.0	28.2	9.6	10.3	8.4%
Diamond Trust	108.3	-1.6%	-30.6%	51.3	-	4.5	4.4	2.4%
Equity Bank	53.0	3.4%	53.0%	51.3	18.4	10.2	7.9	3.8%
Housing Finance	5.9	6.9%	2.1%	5.5	998.3	-	-	0.0%
I&M Holdings	50.3	0.5%	-40.9%	50.0	0.4	3.2	2.8	7.8%
KCB	53.3	1.9%	43.5%	52.3	426.3	6.8	7.8	6.6%
National Bank	4.1	0.0%	-22.6%	3.8	-	199.2	-	0.0%
NIC Bank	34.2	1.0%	23.5%	33.8	30.0	5.2	4.9	3.7%
Stanbic Holdings	102.0	2.0%	13.3%	100.0	13.8	6.4	6.0	5.7%
StanChart	200.8	-0.4%	1.8%	201.5	3.3	8.5	10.1	9.5%
Co-op Bank	15.8	1.3%	13.7%	15.6	34.7	7.3	6.5	6.3%
<b>Commercial</b>								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.1	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	6.8	-9.2%	11.2%	1.2	0.0	0.4	0.4	0.0%
Express	2.1	-2.9%	36.0%	7.0	0.0	-	-	0.0%
Kenya Airways	6.0	-1.9%	-76.2%	2.2	0.9	-	-	0.0%
Longhorn Kenya	0.7	-1.6%	30.2%	6.1	0.3	9.1	9.1	8.7%
Nairobi Business V.	38.7	-5.4%	-41.7%	0.7	0.0	0.3	0.3	0.0%
Nation Media	3.4	1.2%	-41.2%	38.2	2.6	3.3	3.5	12.9%
Sameer Africa	25.5	-0.6%	82.8%	3.4	0.1	-	-	0.0%
Standard Group	17.0	2.0%	-11.1%	25.0	0.1	11.9	11.0	0.0%
TPS EA	0.3	0.0%	-30.8%	17.0	0.0	10.4	-	2.1%
Uchumi	16.5	-8.6%	-60.5%	0.4	0.2	-	0.2	0.0%
WPP Scangroup	16.5	-2.4%	22.2%	16.9	21.3	14.7	11.0	2.1%
<b>Construction</b>								
ARM	5.6	0.0%	0.9%	80.0	-	-	-	0.0%
Bamburi Cement	79.8	-0.3%	-39.8%	64.0	1.6	5.5	5.8	5.1%
Crown Berger	62.5	-2.3%	-21.9%	2.7	0.0	96.2	72.7	1.0%
E.A.Cables	2.5	-6.0%	-5.7%	14.5	0.1	-	-	0.0%
E.A.Portland	14.0	-3.4%	-16.4%	-	0.0	0.3	0.2	0.0%
<b>Energy</b>								
KenGen	5.7	-2.7%	-20.3%	22.0	7.1	4.1	5.2	7.1%
KenolKobil	22.0	0.0%	16.4%	2.8	-	13.4	16.1	0.0%
KPLC	2.8	1.1%	-33.6%	28.0	2.5	0.8	0.8	0.0%
Total Kenya	28.7	2.5%	0.7%	7.1	0.3	11.2	10.0	4.5%
Umeme Ltd	7.8	9.8%	-3.5%	-	0.1	3.8	4.4	7.0%
<b>Insurance</b>								
BRITAM	8.5	3.4%	-15.6%	3.0	24.6	-	-	0.0%
CIC	2.9	-3.7%	-24.3%	350.8	0.2	41.3	22.2	4.5%
Jubilee	341.0	-2.8%	-15.8%	3.1	6.3	7.9	7.8	2.6%
Kenya Re	2.9	-7.1%	-79.3%	10.5	9.3	0.6	0.6	%
Liberty Kenya	9.7	-7.4%	-24.9%	16.5	0.1	8.3	9.3	0.0%
Sanlam	17.2	3.9%	-15.5%	-	5.6	27.2	-	0.0%
<b>Investments</b>								
Centum	29.3	-2.3%	-0.7%	0.6	48.6	2.7	2.5	0.0%
Home Afrika	0.6	9.1%	-11.8%	1,500.0	0.4	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.0	-	-	-	0.0%
Olympia Capital	2.0	1.0%	-11.7%	2.7	0.0	7.8	7.8	0.0%
TransCentury	2.7	0.0%	-9.7%	-	0.0	-	67.5	0.0%
<b>Investment Service</b>								
NSE	11.0	-0.9%	-24.4%	-	7.2	15.5	32.4	2.6%
<b>Manufacturing</b>								
BOC	57.5	-8.7%	-23.3%	480.0	0.3	7.6	7.4	9.0%
BAT	471.0	-1.9%	-35.0%	8.0	14.7	11.1	10.6	7.4%
Carbacid	8.0	0.0%	-20.0%	192.2	0.2	5.4	5.2	8.8%
EABL	195.5	1.6%	12.7%	2.5	306.6	16.0	16.0	4.3%
Flame Tree	2.3	-9.1%	-1.3%	12.5	0.0	1.7	2.1	0.0%
Kenya Orchards	12.5	0.0%	-10.7%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.3	0.0%	-53.4%	31.9	-	-	-	0.0%
Unga Group	31.6	-0.9%	-19.0%	-	0.1	7.3	8.4	1.6%
<b>telecommunication</b>								
Safaricom	31.3	3.3%	40.7%	30.3	2,271.5	19.8	19.8	4.0%

Source: Nairobi Securities Exchange & Central Bank of Kenya



### Market Watch:



### Equity Turnover



### Bond Turnover



### Sector Performances

Segment	13-Dec-19	20-Dec-19	Week/Week	YTD (%)
Banking	80.58	81.46	1.1	1.4
Manufacturing	49.95	48.72	2.5	21.2
Telecommunication	113.27	117.01	3.3	36.2
Energy & Petroleum	72.44	73.93	2.1	9.8
Insurance	51.16	49.94	2.4	35.7
Construction	51.65	50.39	2.5	18.0
Commercial	42.17	41.11	2.5	19.8
Agricultural	67.34	67.55	0.3	21.9
Automobile	86.96	86.96	0.0	22.1
Investment	60.52	61.41	1.5	3.0
NSE 20	2587.84	2,583.76	0.2	8.5
NASI	160.52	163.90	2.1	16.9

Source: Nairobi Securities Exchange & Sterling Capital Research

### Debt Market:

#### 1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	4.45	4.45	111.34
182-Day	10.0	3.89	3.82	38.92
364-Day	10.0	7.03	7.02	70.32
<b>Total</b>	<b>24.0</b>	<b>15.38</b>	<b>15.29</b>	<b>64.07</b>

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 51	Yield (%) Week 50	Δ from previous auction
91-Day	7.177	7.151	0.026
182-Day	8.125	8.107	0.018
364-Day	9.789	9.798	0.009

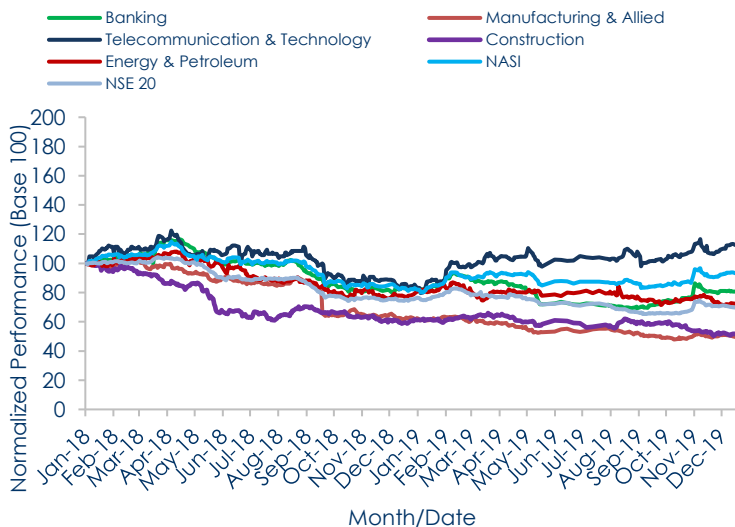
Source: Central Bank of Kenya

#### 2) Key Rates

Key Rates	(%)	Date
CBK Rate	8.50	25-Nov-19
Interbank Rate	5.86	19-Dec-19
CBK Discount Window	14.50	25-Nov-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.56	Nov-19

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

### Sector Performance



Source: Nairobi Securities Exchange