



Key Market Indicators

Key Indicators (Weekly)	20-Dec-19	27-Dec-19	%
NSE20 Share Index	2,583.76	2,646.14	2.41
NSE25 Share Index	4,018.59	4,063.15	1.11
NSE All Share Index	163.90	165.41	0.92
Equity Turnover (KshBn)	4.23	0.89	78.96
Volume traded (Mn)	120.83	23.16	80.83
Bonds Traded (KES Bn)	5.68	3.50	38.38
Mkt. Cap. (Ksh Billion)	2,501.63	2,524.77	0.93
Mkt. Cap. (US\$ Billions)	24.84	25.05	0.85

Top Gainer Stocks

Stock	20-Nov-19	27-Dec-19	Δ (%)
CAR&GENERAL	22.00	26.00	18.18
LONGHORN	6.00	6.98	16.33
DIK	108.25	119.00	9.93
STANDARD	25.50	28.00	9.80
STANBIC	102.00	111.00	8.82

Top Loser Stocks

Stock	20-Dec-19	27-Dec-19	Δ (%)
HAFR	0.60	0.50	10.00
TOTAL	28.70	27.85	2.96
TCL	2.70	2.64	2.22
EQUITY	53.00	52.00	1.89
OLYMPIA	2.03	2.01	0.99

Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SCOM	31.45	11.6	365.7
KCB	53.25	5.0	265.5
EQUITY	52.00	1.4	70.8
EABL	196.00	0.3	53.9
NCBA	36.60	1.4	51.6

Foreign Trades - (20-Dec-2019- 27-Dec-2019)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	259.5	274.2	-14.8
Tuesday	144.0	102.6	41.5
Wednesday	-	-	-
Thursday	-	-	-
Friday	117.9	184.6	-66.7
Total	521.4	561.4	-40.0

Market Statistics (Values in 'Mn') (20-Dec-2019-27-Dec-2019)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	463.1	28.0	29.6	12.4
Tuesday	173.6	41.5	29.6	5.2
Wednesday	-	-	-	-
Thursday	-	-	-	-
Friday	248.7	23.7	37.1	5.6
Total	885.4	31.1	32.1	23.2

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
13-Dec-19-Dec-2019	19.1	5.4
20-Dec-2019	20.0	5.7
23-Dec-2019	20.7	5.5
24-Dec-2019	24.3	5.6
25-Dec-2019	-	-
26-Dec-2019	-	-
20-Dec-26-Dec-2019	21.6	5.6

Currency	20-Nov-19	27-Dec-19	Δ %
US Dollar	100.71	100.77	0.1
STG Pound	131.31	130.41	0.7
EURO	111.99	111.63	0.3
Japanese Yen	92.07	92.11	0.1
SA Rand	7.04	7.08	0.7
KES/USHS	36.37	36.37	0.0
KES/TSHS	22.82	22.81	0.1
KES/RWF	9.41	9.41	0.0

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	11.2	-0.9%	-22.8%	11.3	0.0	20.0	20.0	0.0%
Kakuzi	340.0	0.0%	9.7%	340.0	0.0	12.6	12.6	2.6%
Kapchorua Tea	80.0	6.3%	7.4%	75.2	0.0	-	2.7	12.5%
Limuru Tea	450.0	0.0%	-10.0%	450.0	-	354.3	239.4	0.2%
Sasini	17.1	3.8%	-10.6%	17.1	0.0	4.2	2.6	5.6%
Williamson Tea	133.5	0.8%	-11.0%	132.5	0.5	-	3.3	15.0%
Automobiles								
Car & General	26.0	18.2%	10.9%	22.0	0.3	34.2	18.8	3.1%
Banking								
Barclays Bank	13.3	1.5%	-86.9%	13.1	3.4	9.7	10.4	8.3%
Diamond Trust	119.0	9.9%	-23.7%	53.0	-	5.0	4.9	2.2%
Equity Bank	52.0	-1.9%	50.1%	53.0	43.5	10.0	7.7	3.8%
Housing Finance	5.9	0.0%	2.1%	5.9	70.8	-	-	0.0%
I&M Holdings	53.0	5.5%	-37.6%	50.2	0.3	3.3	3.0	7.4%
KCB	53.3	0.0%	43.5%	53.3	265.5	6.8	7.8	6.6%
National Bank	4.1	0.0%	-22.6%	3.8	-	199.2	-	0.0%
NIC Bank	36.6	7.2%	32.4%	34.2	51.6	5.5	5.2	3.4%
Stanbic Holdings	111.0	8.8%	23.3%	102.0	0.1	7.0	6.5	5.2%
StanChart	200.0	-0.4%	1.4%	200.7	1.2	8.5	10.0	9.5%
Co-op Bank	15.9	1.0%	14.8%	15.8	7.9	7.3	6.6	6.3%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.1	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	6.8	1.8%	13.3%	1.1	0.0	0.4	0.4	0.0%
Express	2.3	0.6%	36.8%	6.8	0.0	-	-	0.0%
Kenya Airways	7.0	7.6%	-74.4%	2.1	0.9	-	-	0.0%
Longhorn Kenya	0.7	16.3%	51.4%	6.1	0.0	10.6	10.6	7.4%
Nairobi Business V.	39.9	5.7%	-38.3%	0.7	0.0	0.4	0.4	0.0%
Nation Media	3.5	3.2%	-39.3%	38.7	2.0	3.4	3.6	12.5%
Sameer Africa	28.0	1.5%	85.5%	3.4	0.0	-	-	0.0%
Standard Group	17.3	9.8%	-2.4%	25.5	0.0	13.1	12.1	0.0%
TPS EA	0.3	1.8%	-29.5%	17.0	0.0	10.6	-	2.0%
Uchumi	17.4	0.0%	-60.5%	0.3	0.0	-	0.2	0.0%
WPP Scangroup	17.4	5.2%	28.5%	16.5	4.8	15.5	11.6	2.0%
Construction								
ARM	5.6	0.0%	0.9%	79.8	-	-	-	0.0%
Bamburi Cement	80.0	0.3%	-39.6%	62.5	0.3	5.5	5.8	5.1%
Crown Berger	62.5	0.0%	-21.9%	2.5	-	96.2	72.7	1.0%
E.A.Cables	2.5	0.0%	-5.7%	14.0	0.1	-	-	0.0%
E.A.Portland	14.5	3.6%	-13.4%	-	0.0	0.3	0.2	0.0%
Energy								
KenGen	5.7	1.4%	-19.2%	22.0	1.7	4.2	5.3	7.0%
KenolKobil	22.0	0.0%	16.4%	2.8	-	13.4	16.1	0.0%
KPLC	2.8	-0.4%	-33.9%	28.7	1.7	0.8	0.8	0.0%
Total Kenya	27.9	-3.0%	-2.3%	7.8	0.0	10.8	9.7	4.7%
Umeme Ltd	8.4	7.7%	4.0%	-	0.0	4.1	4.7	6.5%
Insurance								
BRITAM	8.6	1.2%	-14.6%	2.9	3.5	-	-	0.0%
CIC	2.9	0.0%	-24.3%	341.0	0.1	41.3	22.2	4.5%
Jubilee	350.0	2.6%	-13.5%	2.9	9.5	8.1	8.0	2.6%
Kenya Re	3.1	7.3%	-77.8%	9.7	0.2	0.6	0.6	14.6%
Liberty Kenya	10.4	6.5%	-20.1%	17.2	0.0	8.8	9.9	0.0%
Sanlam	18.0	5.0%	-11.3%	-	0.1	28.6	-	0.0%
Investments								
Centum	29.3	0.0%	-0.7%	0.6	2.6	2.7	2.5	0.0%
Home Afrika	0.5	-10.0%	-20.6%	1,500.0	0.0	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.0	-	-	-	0.0%
Olympia Capital	2.0	-1.0%	-12.6%	2.7	0.0	7.7	7.7	0.0%
TransCentury	2.6	-2.2%	-11.7%	-	0.0	-	66.0	0.0%
Investment Service								
NSE	11.6	5.5%	-20.3%	-	0.3	16.3	34.1	2.5%
Manufacturing								
BOC	58.0	0.9%	-22.7%	471.0	0.0	7.6	7.5	9.0%
BAT	471.0	0.0%	-35.0%	8.0	1.7	11.1	10.6	7.4%
Carbacid	8.5	6.0%	-15.2%	195.5	0.0	5.8	5.5	8.3%
EABL	196.0	0.3%	13.0%	2.3	53.9	16.1	16.1	4.3%
Flame Tree	2.5	8.7%	7.3%	12.5	0.0	1.8	2.3	0.0%
Kenya Orchards	12.5	0.0%	-10.7%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.3	0.0%	-53.4%	31.8	-	-	-	0.0%
Unga Group	34.0	7.6%	-12.8%	-	0.0	7.9	9.1	1.5%
Telecommunication								
Safaricom	31.5	0.5%	41.3%	31.3	365.7	19.9	19.9	4.0%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Equity Turnover



Bond Turnover



Sector Performances

Segment	20-Dec-19	27-Dec-19	Week/Week	YTD (%)
Banking	81.46	83.82	2.89	1.41
Manufacturing	48.72	50.11	2.87	18.90
Telecommunication	117.01	117.57	0.48	41.35
Energy & Petroleum	73.93	74.73	1.09	8.77
Insurance	49.94	51.80	3.72	33.31
Construction	50.39	50.77	0.77	17.37
Commercial	41.11	42.90	4.36	16.34
Agricultural	67.55	68.65	1.63	20.67
Automobile	86.96	102.77	18.18	7.97
Investment	61.41	59.74	2.72	5.65
NSE 20	2,583.76	2,646.14	2.41	6.26
NASI	163.90	165.41	0.92	17.98

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	0.35	0.35	8.66
182-Day	10.0	0.28	0.28	2.82
364-Day	10.0	3.45	3.45	34.53
Total	24.0	4.08	4.08	17.01

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 51	Yield (%) Week 51	Δ from previous auction
91-Day	7.200	7.177	0.023
182-Day	8.150	8.125	0.025
364-Day	9.815	9.789	0.026

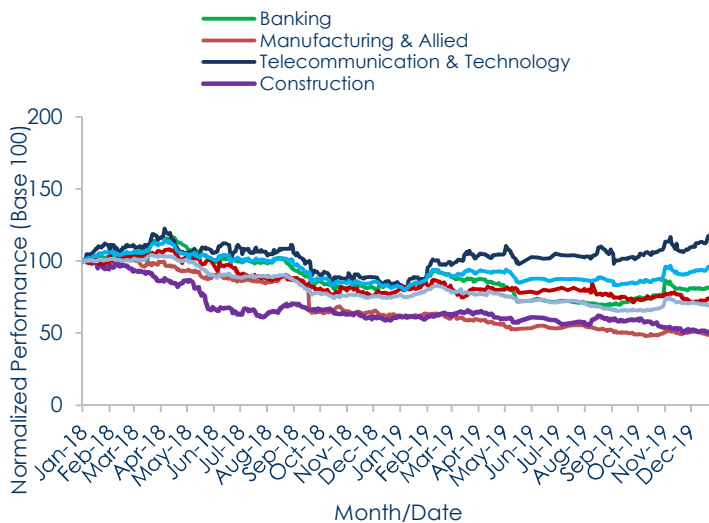
Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	8.50	25-Nov-19
Interbank Rate	5.62	24-Dec-19
CBK Discount Window	14.50	25-Nov-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.56	Nov-19

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Sector Performance



Source: Nairobi Securities Exchange